How to Register an Albertan

AVBS User Guide – Health Care Provider and Provincial Operations

As of March 15th, 2022

Pharmacy Staff: For any guidance and/or technical support, please contact:



1-844-705-1265



AlbertaVaccineBookingSystemSupport@gov.ab.ca

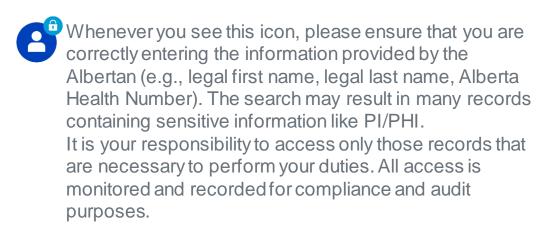


Privacy Policy

The appropriate collection, use and disclosure of an Albertan's personal health information is the requirement of Alberta's Health Information Act and FOIP Act.



Whenever you see this icon, please ensure that you collect verbal consent from the Albertan for disclosure of their personal health information.



Whenever you see this icon, please pay attention to the action that is being performed. It is important you follow these instructions.



Please note that following practices are prohibited and against the code of conduct related to the handling of sensitive information (PI/PHI) unless your role authorizes you to do so:

- Saving lists locally on computer
- Saving lists on other storage media
- Taking pictures
- Taking screenshots



Registering an Albertan in AVBS: Overview

Objectives: To register an Albertan if their record does not already exist in AVBS for booking a vaccination appointment

AVBS Role: Health Care Providers and Provincial Operations

Pre-Requisite: You should have access to the Clinic-in-a-Box application of AVBS

Process for Registering an Albertan in AVBS





PROVINICIAL OPERATIONS



Login to AVBS



Search and validate that Albertan record does not exist in AVBS

You can search using at least the citizen's Alberta Health Card Number, or First Name and Last Name, or Last Name and Date of Birth



Register the Albertan as a New Citizen, if record does not exist

Be sure to confirm the spelling of the legal first name and legal last name.

Verbally provide registration confirmation number to the Albertan

The Albertan will also receive a registration confirmation notification via their preferred contact method. To resend the confirmation to the Albertan, refer to the How to Resend Registration/Booking Confirmation to an Albertan User Guide.



Note: The term vaccination site used throughout this user guide refers to pharmacies, AHS clinics and physician offices.

Registering an Albertan in AVBS

When a Caller calls to register for vaccination, search for the Caller using the Search by Client Information section first to make sure they do not already exist in AVBS.

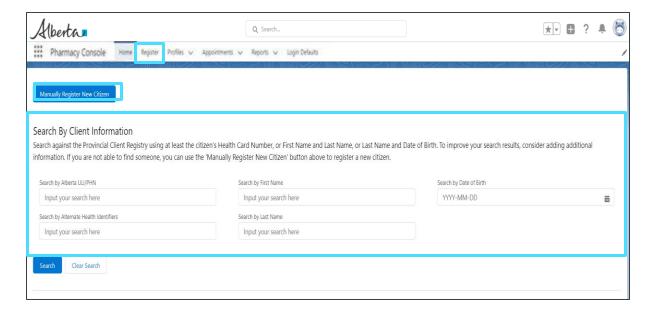
Confirm that the Caller has not been already registered by completing a search using their PHN, or First Name and Last Name, or Last Name and Date of Birth. This prevents duplicate records from being created. For Search tips, please refer to **Basic Navigation User Guide**.

If the Caller is not yet registered in AVBS There are two ways to register an Albertan in ABVS:

 The Albertan can be registered by searching for their personal information against the Provincial Client Registry (PCR) using at least the citizen's Alberta Health Card Number, or First Name and Last Name, or Last Name and Date of Birth (These are the minimum search criteria)

OR

2. The Albertan can be registered in ABVS using the "Manually Register New Citizen" button. (This should only be used to register a new Albertan whose record is not found in ABVS)



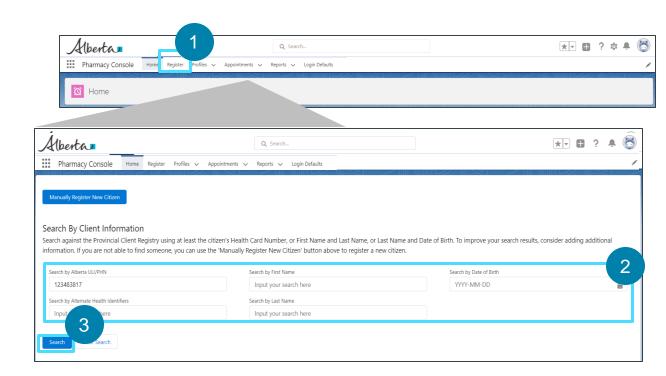




To register an Albertan using the Client information search, follow the steps below...

- 1 On your Home page, click the **Register** button.
- Enter the Albertan's information against Provincial Client Registry (PCR) data using at least the Albertans Health Card Number, or First Name and Last Name, or Last Name and Date of Birth (These are the minimum search criteria)
- 3 Click on Search.

A **Results** field will display. If a PHN is entered, the system will perform a search for duplicates in the system. This will allow for avoiding creating potential duplicates for profiles that already exist in ABVS.





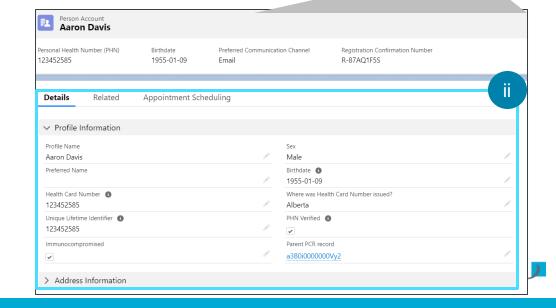


The search results will display for the Albertans information. Validate the fields for first and last name, Alberta ULI, Date of Birth, Sex, PHN verification.

If the Albertan is already registered in ABVS, the search results will display their record and a View Profile Button will appear next to the search result.

- i Click on View Profile
- ii The Albertans **Person Account** will display



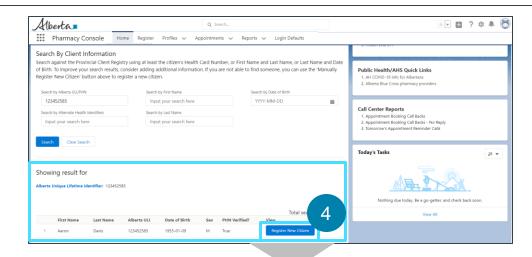


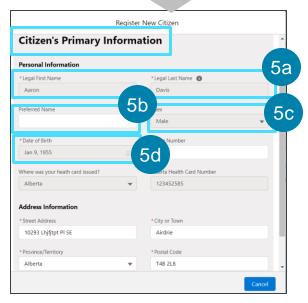
If the Albertan has not been yet registered in ABVS, a Register New Citizen button will appear next to the search result

4 Click on **Register New Citizen**

A **Citizen's Primary Information** page will display, which needs to be completed. All fields with red asterisk (*) must be filled.

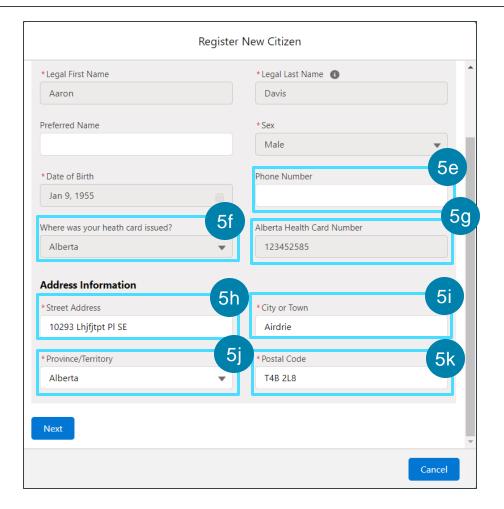
- The Albertans Primary Information will be auto-populated from their PCR records. Please note that Fields such as their **Name**, **Sex**, **Date of Birth and PHN** will be greyed out and not editable. Validate all information by asking the Albertan following:
 - Their **Legal First Name** and their **Legal Last Name** will be auto-populated and cannot be modified.
 - 5b Enter the Albertans **Preferred Name** if available.
 - Their **Sex** will be auto-populated and cannot be modified.
 - Their **Date of Birth** will be auto-populated and cannot be modified.







- 5e Enter the Albertan's **Phone Number**, if available.
- The Where was your **Health Card issued?** Field will be auto-populated and cannot be modified.
- The Albertan's **Alberta Health Card Number** will be autopopulated and cannot be modified.
- Enter the Albertan's **Street Address** in which they currently reside in case that has changed from the one displayed on the page.
- Enter the Albertan's **City or Town** in which they currently reside in case that has changed from the one displayed on the page.
- Enter the Albertan's **Province/Territory** in which they currently **reside** in case that has changed from the one displayed on the page.
- Enter the Albertan's **Postal Code** in case that has changed from the one displayed on the page.





5e Click Next.

A Citizen's Contact Information page will display.

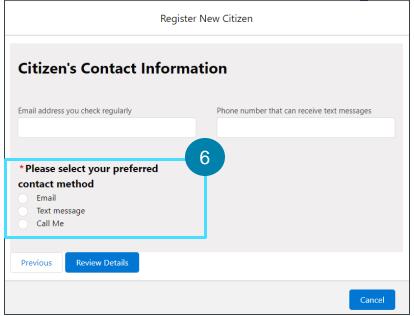
6 * Select the Albertan's **Preferred Contact Method**.

You will need to select either **Email, Text message** or **Call Me** as their preferred contact method. Depending on the selection, the Email Address field or the Phone Number field will be marked with a red *Asterix.

You must enter their email address or phone number in the marked field and confirm their email address or phone number by re-entering them in the fields that display on the screen.

If the Albertan does not have an email address or access to text message, you will select **Call Me**, and enter their phone number.







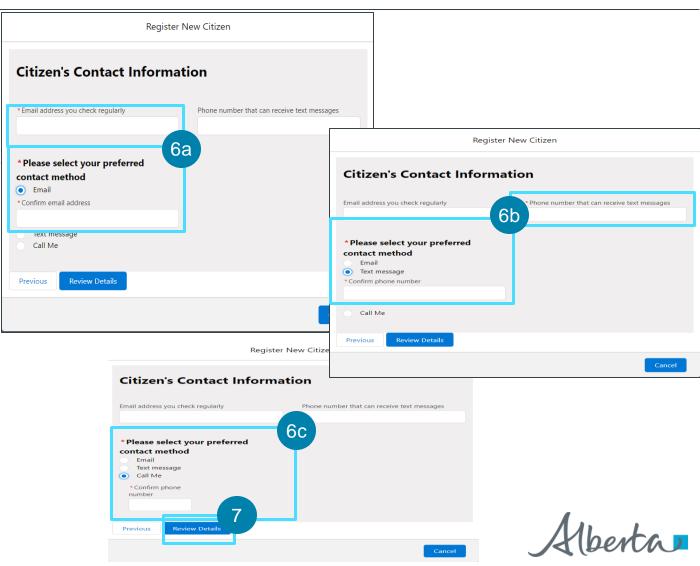
- 6a If you select **Email**, you will enter an email address that they check regularly and confirm their email address.
- Double check the spelling of the email address. Note: The email address field will become with a *red asterisks.
- 6b If you select **Text message**, you will enter a number in which they can receive text messages and confirm their phone number.

Note: The phone number field will become with a *red asterisks.

- 6c If you select **Call Me**, enter a phone number in the **Confirm phone number** field, and the rest of the contact information is not required.
- The **Call Me** option should only be used when there is no email or text message options for the Albertan.

 If the Albertan does not provide contact information, enter "0000000000" (10 digit of 0) in the **Call Me** field.
- 7 Click Review Details.

A **Confirmation Page**, summarizing all personal and contact information, will display.



8 Review the details of the Albertan's personal and contact information in the **Confirmation Page** and confirm with the Albertan.

Please Note: the Confirmation Page is NOT a confirmation of registration. It is a page where you can confirm all personal and contact information for the person who is calling in. At this stage, the registration process in NOT completed.

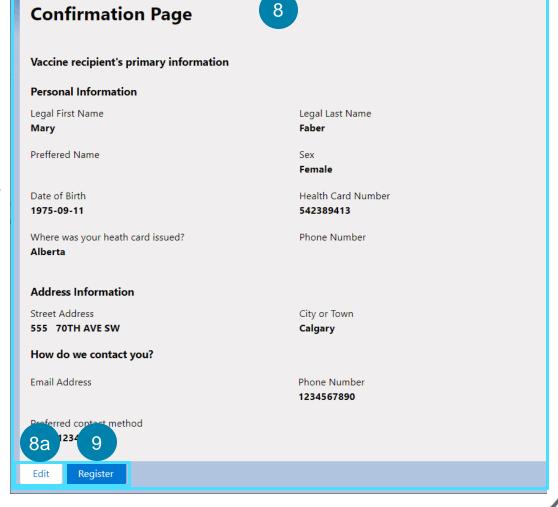
8a If any of the information is incorrect, click **Edit** to go back to the previous pages and make the necessary updates.

If you update the primary information, click the **Verify PCR** again. Please refer to page 6 of this user guide.

9 Click the **Register** button.

The system will create the Albertan's record and you will be automatically navigated to the newly created Albertan details page. This is the registered Albertan's Person Account view

A success banner will display.





Registering an Albertan in AVBS: Registration Confirmation Notification

The registration confirmation **email** that the Albertan receives will look like the following:



Vaccine booking system

Your COVID-19 and Influenza vaccination account has been created

Gavin, thank you for creating your vaccine account. Your registration number is R-YCU26BSC.

Book your appointment using the link below or call Health Link by dialing 811. If you are booking a COVID-19 appointment, please <u>confirm your eligibility.</u>

BOOK APPOINTMENT

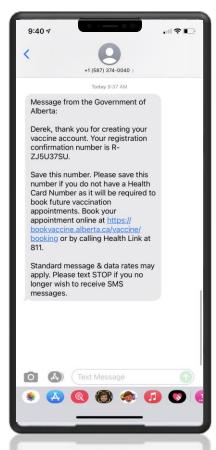
This email address is not monitored so please do not reply. Please call Health Link by dialing 811 if you no longer wish to receive email communications.

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Please remind the Albertans to check their spam folders if they have not received an email. To resend confirmation to the Albertan, refer to the **How to Resend Registration/Booking Confirmation to Albertans** user guide.

The registration confirmation **text message** that the Albertan receives will look like the following:



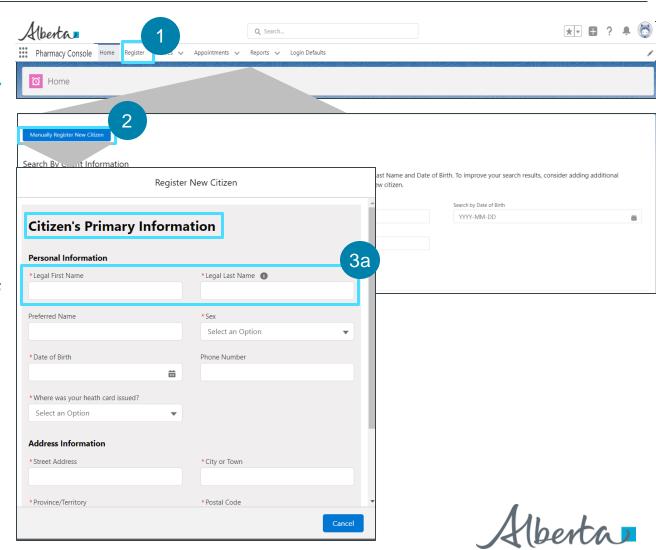


An Albertan should only be manually registered if their record is not found in ABVS. Once the Albertan will be registered manually, their profile will be either matched with the correct PCR record or a new profile would be created for them.

To Manually Register an Albertan, follow the steps below:

- 1 On your Home page, click the **Register** button.
- 2 Click on the **Manually Register New Citizen** button.
 - A Citizen's Primary Information page will display, which needs to be completed. All fields with red asterisk (*) must be filled.
- 3 Enter all information by asking the Albertan following:
 - * Their **Legal First Name** and their **Legal Last Name**.

The spelling of Legal First Name and Legal Last Name must be an exact match to the name associated with the Albertan's Personal Health Number (PHN). If the Albertan does not have a Legal First Name, you must enter their Legal Last name in both the Legal First Name and Legal Last Name fields.

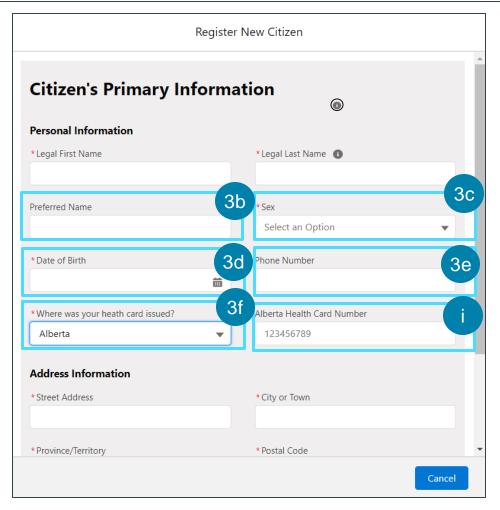


- 3b Their Preferred Name.
- * Identify their **Sex** by selecting an option from the drop-down menu.
- 3d * Their Date of Birth.

To enter a date, either click on the calendar icon and select the date or type it in using the following format: Mar 5, 1945.

- 3e Enter the Albertan's **Phone Number**, if available.
- * Ask the Albertan Where their Health Card was issued.
 - Staff must make every effort to collect a PHN. If the Albertan doesn't specify where their Health Card was issued, proceed to step 2h. If the Albertan identifies where their Health Card was issued, an additional question will display.
 - Enter the Albertan's Personal Health Number.

This field will show the format of the Personal Health Number (PHN) for the province that is chosen (e.g., Alberta requires a 9-digit PHN (e.g., 123456789), whereas Quebec requires a PHN containing 4-letters followed by 8 digits (e.g., VAIP 0000 0000)).





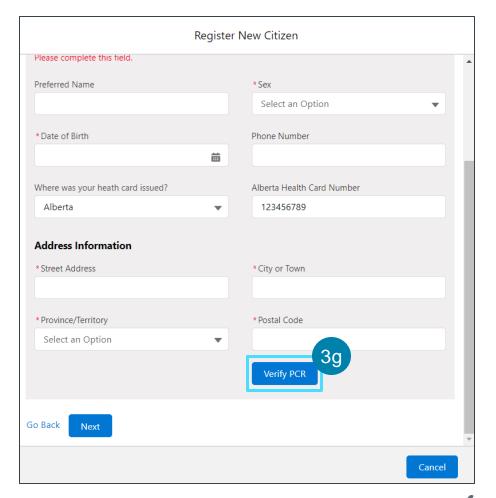
- Once a Personal Health Number (PHN) is entered, click on **Verify PCR**.
 - Clicking on the Verify PCR button will validate all Primary Information entered (Legal First Name, Legal Last Name, Gender, Date of Birth, and Personal Health Number) against the information found in the **Provincial Client Registry** (**PCR**). All primary information needs to be entered correctly before clicking the **Verify PCR** button.

You may get a **Match Unsuccessful** message:



To correct this, you must reconfirm the following fields with the Albertan: Legal First Name, Legal Last Name, Gender, Date of Birth, and Alberta Personal Health Number (PHN). If match is still unsuccessful, you may still proceed with registration. An unsuccessful match means that the information provided does not match PCR and the PHN will be marked as invalid.

For all Albertans with invalid PHNs, the system will run through checks for a Unique Lifetime Identified (ULI), and if not found, a ULI will be created for them.



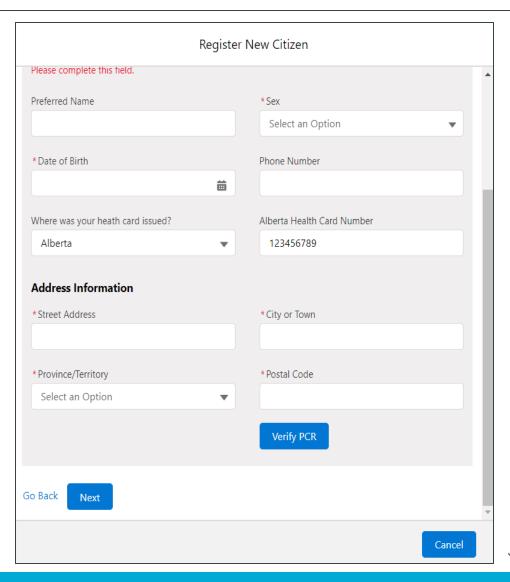


Once the information is edited, you must click "Verify **PCR**" again to receive the prompt "Success **PHN** match successful" if the Albertan is validated against PCR.



If a PHN was not collected, the **Verify PCR** button will not be enabled, and no further action is required for this step.

Continue with registering the Albertan and proceed to step 2h of this User Guide.





- * Enter the Albertan's **Street Address** in which they currently reside.
- * Enter the Albertan's **City or Town** in which they currently reside.
- * Enter the Albertan's **Province/Territory** in which they currently reside.
- 3k * Enter the Albertan's **Postal Code**.

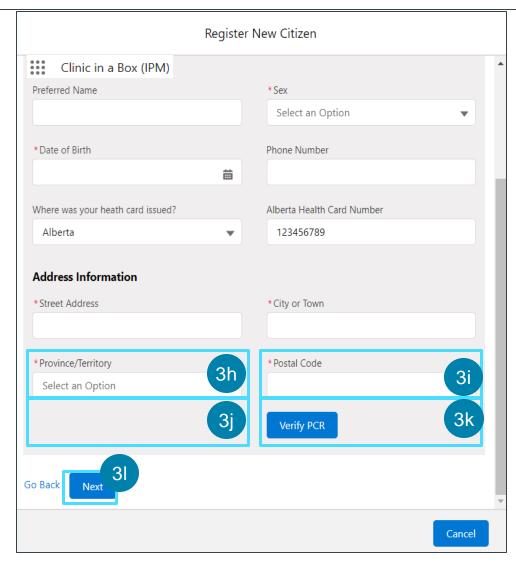
A valid postal code must be entered in capital letters in A1A 1A1 format.

31 Click Next.

A Citizen's Contact Information page will display. If a PHN is entered, the system will perform a search for duplicates in the system. If a Profile record exists with the same PHN or Unique Lifetime Identifier, the following warning message will appear:



To check if the Albertan has already registered, click on the <u>link</u> above and you will be redirected to the Person Account Page of the potential duplicate.





The next step is to enter the Albertan's Contact Information to receive vaccination related notices such as appointments, reminders and any changes for themselves or their family members.

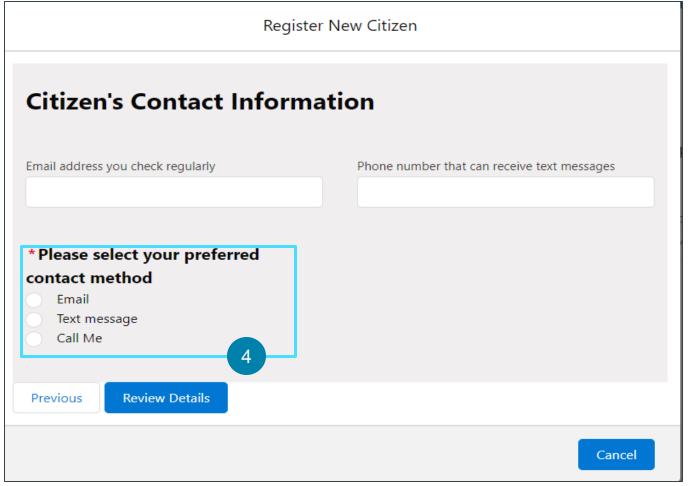


* Select the Albertan's **Preferred Contact Method**.

You will need to select either **Email, Text message** or **Call Me** as their preferred contact method. Depending on the selection, the Email Address field or the Phone Number field will be marked with a red *Asterix.

You must enter their email address or phone number in the marked field and confirm their email address or phone number by re-entering them in the fields that display on the screen.

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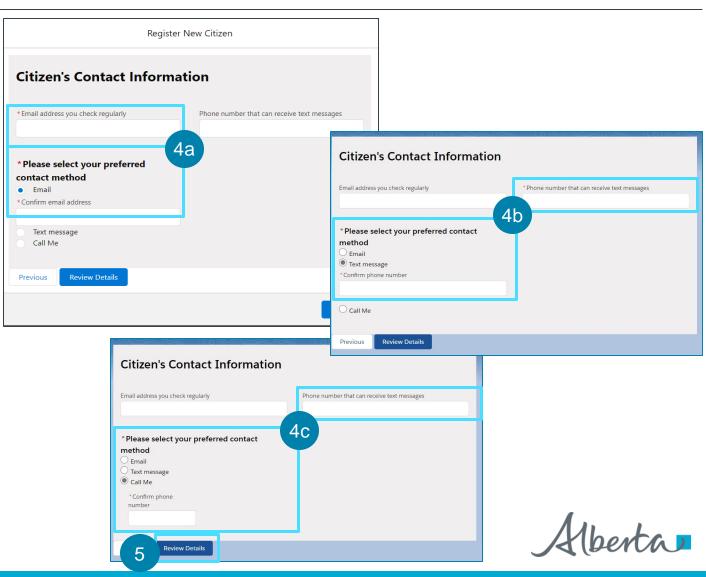


- If you select **Email**, you will enter an email address that they check regularly and confirm their email address.
- Double check the spelling of the email address. Note: The email address field will become with a *red asterisks.
- 4b If you select **Text message**, you will enter a number in which they can receive text messages and confirm their phone number.

Note: The phone number field will become with a *red asterisks.

- If you select **Call Me**, enter a phone number in the **Confirm phone number** field, and the rest of the contact information is not required.
 - The **Call Me** option should only be used when there is no email or text message options for the Albertan.

 If the Albertan does not provide contact information, enter "0000000000" (10 digit of 0) in the **Call Me** field.
- 5 Click Review Details.
 - A **Confirmation Page**, summarizing all personal and contact information, will display.



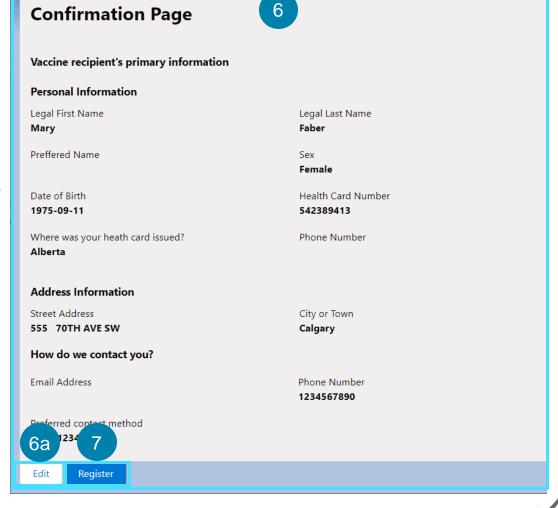
- Review the details of the Albertan's personal and contact information in the **Confirmation Page** and confirm with the Albertan.
 - Please Note: the Confirmation Page is NOT a confirmation of registration. It is a page where you can confirm all personal and contact information for the person who is calling in. At this stage, the registration process in NOT completed.
 - 6a If any of the information is incorrect, click **Edit** to go back to the previous pages and make the necessary updates.

If you update the primary information, click the **Verify PCR** again. Please refer to page 6 of this user guide.

7 Click the **Register** button.

The system will create the Albertan's record and you will be automatically navigated to the newly created Albertan details page. This is the registered Albertan's Person Account view

A success banner will display.





Note the Albertan's **Registration Confirmation Number** (number should begin with "R") and share it with the Albertan.

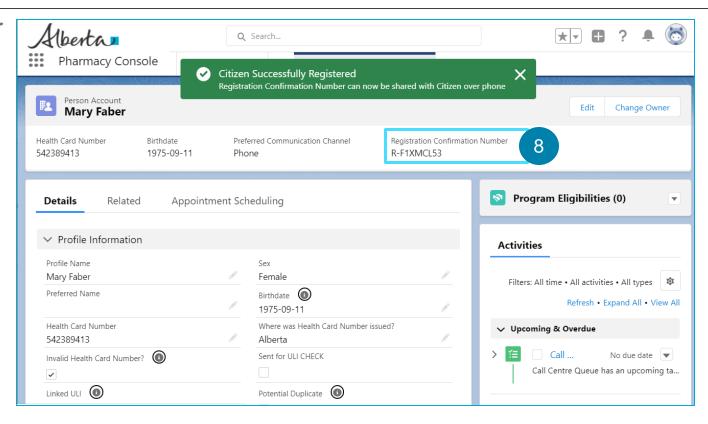
If **email was the preferred contact** method, you will see a task appear indicating that an email was sent to the Albertan. The Albertan will receive an email from **donotreply@gov.ab.ca** with the registration confirmation number.

If text message was the preferred contact method, you will see a task appear indicating that a text message was sent to the Albertan. The Albertan will receive an SMS from the AB government SMS server, which will contain the registration confirmation number.

If **Call Me was the preferred contact** method, the Albertan will receive the registration confirmation number verbally.

See the following page for email and SMS messages.

Now, you can proceed with booking the Albertan their vaccination appointment. Refer to the **How to Book a Vaccination Appointment** User Guide.





Registering an Albertan in AVBS: Registration Confirmation Notification

The registration confirmation **email** that the Albertan receives will look like the following:



Please remind the Albertans to check their spam folders if they have not received an email. To resend confirmation to the Albertan, refer to the **How to Resend Registration/Booking Confirmation to Albertans** user guide.

The registration confirmation **text message** that the Albertan receives will look like the following:

